



January 10, 2018
1:00 p.m.

AGENDA

**Board Administration and Operations Committee Meeting
Riverside Transit Agency – Board Room
1825 Third Street
Riverside, CA 92507**

Any person with a disability who requires a modification or accommodation in order to participate in this meeting, or any person with limited English proficiency (LEP) who requires language assistance to communicate with the Riverside Transit Agency Board of Directors during the meeting, should contact the Riverside Transit Agency Clerk of the Board, telephone number (951) 565-5044, no fewer than two business days prior to this meeting to enable the Riverside Transit Agency to make reasonable arrangements to assure accessibility or language assistance for this meeting.

Agenda item descriptions are intended to provide members of the public a general summary of business to be conducted or discussed. Posting of any recommended action on an agenda item does not indicate what action will be taken. The Board of Directors may take any action it believes is appropriate on the agenda item and is not limited in any way by the notice of any recommendation.

All documents related to any agenda item are available for public inspection at www.riversidetransit.com or through the Clerk of the Board's office at the Riverside Transit Agency, 1825 Third Street, Riverside, CA 92507.

ITEM

RECOMMENDATION

- 1. CALL TO ORDER**
- 2. SELF-INTRODUCTIONS**

ITEM

RECOMMENDATION

3. PUBLIC COMMENTS – NON-AGENDA ITEMS

Members of the public may address the Board regarding any item within the subject matter jurisdiction of the Board; however, no action may be taken on off-agenda items unless authorized by law. Comments shall be limited to matters not listed on the agenda. Members of the public may comment on any matter listed on the agenda at the time that the Board considers that matter. Each person's presentation is limited to a maximum of three (3) minutes.

RECEIVE COMMENTS

4. APPROVAL OF MINUTES – DECEMBER 6, 2017 COMMITTEE MEETING (P.3)

APPROVE

5. CONSENT CALENDAR

All items on the Consent Calendar will be approved by one motion and there will be no discussion on individual items unless a board member or member of the public requests a specific item to be pulled from the calendar for separate discussion.

A. PERSONNEL REPORT – NOVEMBER 2017 (P.6)

RECEIVE AND FILE

B. TRANSPORTATION CENTER MONTHLY REPORT – NOVEMBER 2017 (P.13)

RECEIVE AND FILE

6. APPROVE AND ADOPT AGENCY CONFLICT OF INTEREST CODE (P.17)

APPROVE

7. BOARD MEMBER COMMENTS

8. ANNOUNCEMENTS

9. NEXT MEETING

Wednesday, February 7, 2018, 1:00 p.m.
Riverside Transit Agency
1825 Third Street
Riverside, CA 92507

10. MEETING ADJOURNMENT

RTA BOARD ADMINISTRATION AND OPERATIONS COMMITTEE MEETING
Minutes
December 6, 2017

1. CALL TO ORDER

Committee Chair Tonya Burke called the Board Administration and Operations Committee meeting to order at 1:00 p.m., on December 6, 2017, in the RTA Board Room.

2. SELF-INTRODUCTIONS

Self-introductions of those in attendance took place.

Committee Members Attending

1. Committee Chair Tonya Burke, City of Perris
2. First Vice-Chairman Art Welch, City of Banning
3. Second Vice-Chairman Randon Lane, City of Murrieta
4. Director Daryl Hickman, City of Lake Elsinore
5. Director Greg August, City of Menifee
6. Director David Marquez, City of Moreno Valley
7. Director Andy Melendrez, City of Riverside
8. Director Alonso Ledezma, City of San Jacinto
9. Director Bridgette Moore, City of Wildomar
10. Alternate Director Jerry Sincich, County of Riverside, District I

RTA Staff

1. Larry Rubio, Chief Executive Officer
2. Tammi Ford, Clerk of the Board of Directors
3. Tom Franklin, Chief Operating Officer
4. Craig Fajnor, Chief Financial Officer
5. Vince Rouzaud, Chief Procurement and Logistics Officer
6. Laura Camacho, Chief Administrative Services Officer
7. Rohan Kuruppu, Director of Planning
8. Jim Kneepkens, Director of Marketing
9. Adam Chavez, Director of Maintenance
10. Rick Majors, Director of Risk Management
11. Natalie Zaragoza, Director of Contracts
12. Rick Kaczerowski, Director of Information Technologies
13. Eric Ustation, Government Affairs Manager
14. Brad Weaver, Media and Public Relations Manager
15. Luciano Rose, Operations Manager
16. Jackie Bronson, HR Manager
17. Lisa Almilli, Mobility Manager
18. Sylvia Meadows, Marketing Coordinator
19. Julie Diaz, Community Engagement Coordinator

Other Attendees:

1. Linda Krupa, City of Hemet
2. Eric Lewis, City of Moreno Valley

3. **PUBLIC COMMENTS – NON-AGENDA ITEMS**

None.

4. **APPROVAL OF MINUTES – NOVEMBER 1, 2017 COMMITTEE MEETING**

M/S/C (LANE/HICKMAN) approving the minutes of the November 1, 2017 Committee meeting.

The motion carried unanimously.

5. **CONSENT CALENDAR**

M/S/C (MOORE/LANE) approving the receipt and file of Item A – Personnel Reports – October 2017.

The motion carried unanimously.

M/S/C (MOORE/LANE) approving the receipt and file of Item B – Transportation Center Monthly Reports – October 2017.

The motion carried unanimously.

6. **ADOPT UPDATED DRUG AND ALCOHOL POLICY**

M/S/C (LANE/MOORE) approving and recommending this item to the full Board of Directors for their consideration as follows:

- Approve and recommend to the full Board of Directors for their consideration the adoption of the updated Drug and Alcohol Policy effective January 1, 2018.

The motion carried unanimously.

7. **AUTHORIZE MOBILE TICKETING PILOT PROGRAM WITH TOKEN TRANSIT AND LA SIERRA UNIVERSITY**

M/S/C (HICKMAN/MARQUEZ) approving and recommending this item to the full Board of Directors for their consideration as follows:

- Authorize the Agency to partner with Token Transit on a pilot program to offer mobile bus passes to students at La Sierra University from January 1 through June 17, 2018.

The motion carried unanimously.

8. **BOARD MEMBER COMMENTS**

Board member comments were made by First Vice-Chairman Art Welch, Director Alonso Ledezma and Committee Chair Tonya Burke.

9. **ANNOUNCEMENTS**

Announcements were made by Mr. Larry Rubio.

10. **NEXT MEETING**

Wednesday, January 10, 2018
1:00 p.m.
Riverside Transit Agency
Board Room
1825 Third Street
Riverside, CA 92507

11. **MEETING ADJOURNMENT**

The meeting was adjourned at 1:34 p.m.

RIVERSIDE TRANSIT AGENCY
1825 Third Street
Riverside, CA 92507

January 10, 2018

TO: BOARD ADMINISTRATION AND OPERATIONS COMMITTEE

THRU: Larry Rubio, Chief Executive Officer

FROM: Laura Camacho, Chief Administrative Services Officer

SUBJECT: Personnel Report - November 2017

Summary: The attached report summarizes personnel activity that occurred in November 2017. The following information is outlined in the report:

- Number of budgeted positions versus number of filled positions by department and position.
- Percentage of minority and female employees by position classification.
- Number of disciplinary actions by gender.
- Percentage of minority and female applicants by position.
- Number of minority and female employees by personnel actions.

Recommendation:

Receive and file.

PERSONNEL ACTIVITY - NOVEMBER 2017

DEPARTMENT AND TITLE	FY BUDGETED POSITIONS	FILLED POSITIONS
<u>ADMINISTRATION</u>		
Chief Executive Officer	1	1
Executive Assistant/Clerk of the Board	<u>1</u>	<u>1</u>
Department Subtotal	2	2
<u>ACCOUNTING</u>		
Chief Financial Officer	1	1
Performance Reporting & Analysis Manager	1	1
Controller	1	1
Grants Financial Administrator	1	1
Accounting Supervisor	1	1
Grants Financial Analyst	1	1
Payroll Administrator	1	1
Revenue Account Coordinator	1	1
Accounts Payable Clerk	1	1
Accounts Receivable Clerk	1	1
Currency Processor	<u>2</u>	<u>2</u>
Department Subtotal	12	12
<u>HUMAN RESOURCES</u>		
Chief Administrative Services Officer	1	1
Human Resources Manager	1	1
Benefits Administrator	1	1
Human Resources Specialist	1	1
Human Resources Clerk	1	1
Admin Clerk - Human Resources	1	1
Receptionist	<u>2</u>	<u>1</u>
Department Subtotal	8	7
<u>RISK MANAGEMENT</u>		
Director of Risk Management	1	1
Risk Manager	1	0
Transit Safety & Security Manager	1	1
Risk Management Specialist	<u>2</u>	<u>1</u>
Department Subtotal	4	3
<u>INFORMATION TECHNOLOGY</u>		
Director of Information Technology	1	1
ITS Administrator	1	1
Systems Administrator	1	1
IT Technician	<u>1</u>	<u>1</u>
Department Subtotal	4	4
<u>MAINTENANCE</u>		
Director of Maintenance	1	1
Deputy Director of Maintenance	1	0
Maintenance Manager	1	1
Facilities Manager	1	1
Maintenance Quality Control	1	1
Contract Operations Maintenance Supervisor	1	0
Maintenance Supervisor	6	7
Electronic Technician	2	2
Groundskeeper	1	1
Mechanic	34	27
Property Maintainer	1	1
Tire Servicer	1	1
Servicer	<u>16</u>	<u>16</u>
Department Subtotal	67	59

<u>DEPARTMENT AND TITLE</u>	<u>FY BUDGETED POSITIONS</u>	<u>FILLED POSITIONS</u>
<u>MARKETING</u>		
Director of Marketing	1	1
Media & Public Relations Manager	1	1
Government Affairs Manager	1	1
Community Engagement Coordinator	1	1
Marketing Coordinator	1	1
ADA Certification Specialist	2	2
Customer Information Supervisor	1	1
Customer Information Clerk, Senior Lead	1	1
Customer Information Clerk, Full-Time	2	2
Customer Information Clerk, On-Call	<u>18</u>	<u>13</u>
Department Subtotal	29	24
<u>OPERATIONS</u>		
Chief Operating Officer	1	1
Operations Manager	1	1
Assistant Operations Manager	1	1
Training Manager	1	1
Training Instructor	2	2
Executive Assistant/Deputy Clerk of the Board	1	1
Operations Supervisor	16	16
Operations Analyst	1	1
Stops/Zones Supervisor	1	1
Stops/Zones ¹ Groundskeeper	10	11
Surveillance Clerk	1	1
Transit Clerk	1	1
Full-Time Coach Operator	298	264
Part-Time Coach Operator	<u>0</u>	<u>40</u>
Department Subtotal	335	342
<u>CONTRACT OPERATIONS</u>		
Contract Operations Manager	1	1
Contract Operations Specialist	3	3
Mobility Manager	1	1
Travel Training Specialist	4	3
Medi-Cal Administrative Activity (MAA) Coordinator	<u>1</u>	<u>1</u>
Department Subtotal	10	9
<u>PLANNING</u>		
Director of Planning	1	1
Grants Manager	1	1
Planning & Scheduling Manager	1	1
Project Manager	1	1
Scheduling Analyst	1	1
Planning Analyst	1	1
Planning & Programming Specialist	1	1
Planning & Scheduling Technician	<u>1</u>	<u>1</u>
Department Subtotal	8	8
<u>PURCHASING</u>		
Chief Procurement & Logistics Officer	1	1
Director of Contracts	1	1
Contracts Administrator	3	3
Storeroom Supervisor	1	1
Buyer	1	1
Parts Clerk	<u>5</u>	<u>4</u>
Department Subtotal	12	11
Totals	491	481

¹There are currently two Stops/Zones Groundskeepers on extended leave.

WORKFORCE DATA - NOVEMBER 2017

POSITION CLASSIFICATION	TOTAL EMPLOYEES	% OF MINORITY EMPLOYEES	% OF FEMALE EMPLOYEES	CENSUS AVAILABILITY		UNDERUTILIZED	
				%MIN	%FEM	MIN	FEM
Executive/First/Mid Level Officials & Managers	53	54.7%	24.5%	38.2%	38.2%	No	Yes
Professionals	17	47.1%	41.2%	42.0%	55.9%	No	Yes
Administrative Support Workers	48	72.9%	79.2%	54.9%	73.5%	No	No
Operatives	304	77.0%	47.4%	74.4%	26.1%	No	No
Craft Workers	27	77.8%	0.0%	61.7%	3.2%	No	Yes
Laborers	13	61.5%	0.0%	79.2%	13.6%	Yes	Yes
Service Workers	17	88.2%	0.0%	65.4%	57.7%	No	Yes
Technicians	2	50.0%	0.0%	50.3%	48.6%	No	Yes
Total	481						

APPLICATIONS - NOVEMBER 2017

POSITION TITLE	TOTAL APPLICANTS	RESPONDENTS TO EEO QUESTIONNAIRE	% OF MINORITY APPLICANTS	% OF FEMALE APPLICANTS
A Mechanic	14	13	85%	0%
B Mechanic	1	1	0%	0%
Body Mechanic B	2	2	50%	0%
Coach Operator	76	73	81%	49%
Customer Information Clerk, On-Call - Bilingual	19	16	94%	79%
Deputy Director of Maintenance	32	30	37%	3%
Maintenance Supervisor	14	14	71%	7%
Risk Manager	11	10	60%	27%
Total Applications	169			

DISCIPLINE - NOVEMBER 2017

Gender EEO Categories**	COUNSELINGS, WARNINGS & WRITTEN REPRIMANDS								SUSPENSIONS & TERMINATIONS							
	MALE				FEMALE				MALE				FEMALE			
	C	AA	H	O	C	AA	H	O	C	AA	H	O	C	AA	H	O
Maintenance	0	3	2	0	0	0	0	0	0	0	0	0	0	0	0	0
Operations	8	14	7	4	6	19	6	3	0	3	1	1	2	0	2	0
TOTALS	72								9							

**EEO Category Codes: C = Caucasian, AA = African American, H = Hispanic, O = Other

PERSONNEL ACTIVITY - NOVEMBER 2017

Full-Time and Part-Time Employees

Personnel Activity	All Employees			Minority Employees Male						Minority Employees Female						Total
	Total	Male	Female	AA	HISP	API	AIAN	NHOPI	MULTI	AA	HISP	API	AIAN	NHOPI	MULTI	
New Hires	15	4	11	1	2	0	0	0	0	7	3	0	0	0	0	13
Promotions	1	1	0	0	1	0	0	0	0	0	0	0	0	0	0	1
Transfers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Demotions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Terminations	2	0	2	0	0	0	0	0	0	1	0	0	0	0	0	1
Resignations	3	2	1	1	0	1	0	0	0	0	1	0	0	0	0	3
Retirements	1	1	0	0	1	0	0	0	0	0	0	0	0	0	0	1
Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

FOR FISCAL YEAR 07/01/17 THROUGH 06/30/18
FULL-TIME SEPARATIONS

FOR FISCAL YEAR 07/01/16 THROUGH 06/30/17
FULL-TIME SEPARATIONS

	Administration	Bargaining Unit		Administration	Bargaining Unit
Terminations	2	3	Terminations	5	19
Resignations	0	7	Resignations	2	13
Retirements	2	2	Retirements	2	8
Other	0	0	Other	0	0

AA = African American
HISP = Hispanic
API = Asian/Pacific Islander
AIAN = American Indian or Alaskan Native
NHOPI = Native Hawaiian or Other Pacific Islander
MULTI = Two or More Races

RIVERSIDE TRANSIT AGENCY
1825 Third Street
Riverside, CA 92507

January 10, 2018

TO: BOARD ADMINISTRATION AND OPERATIONS COMMITTEE

THRU: Larry Rubio, Chief Executive Officer

FROM: Jim Kneepkens, Director of Marketing

SUBJECT: Transportation Center Monthly Report – November 2017

Summary: In November 2017, the Customer Information Center answered 31,314 calls, a 9.5% decrease compared to November 2016. Calls included 127 commendations, general comments and valid complaints. The number of calls to Dial-A-Ride was 12,890, a 7.6% increase compared to November 2016. 44,204 calls were received between the two call centers, which reflects a 5.1% decrease compared to the same period last year.

The attached reports presents call volume history and details commendations, general comments and complaints by type.

Recommendation:

Receive and file.

Riverside Transit Agency

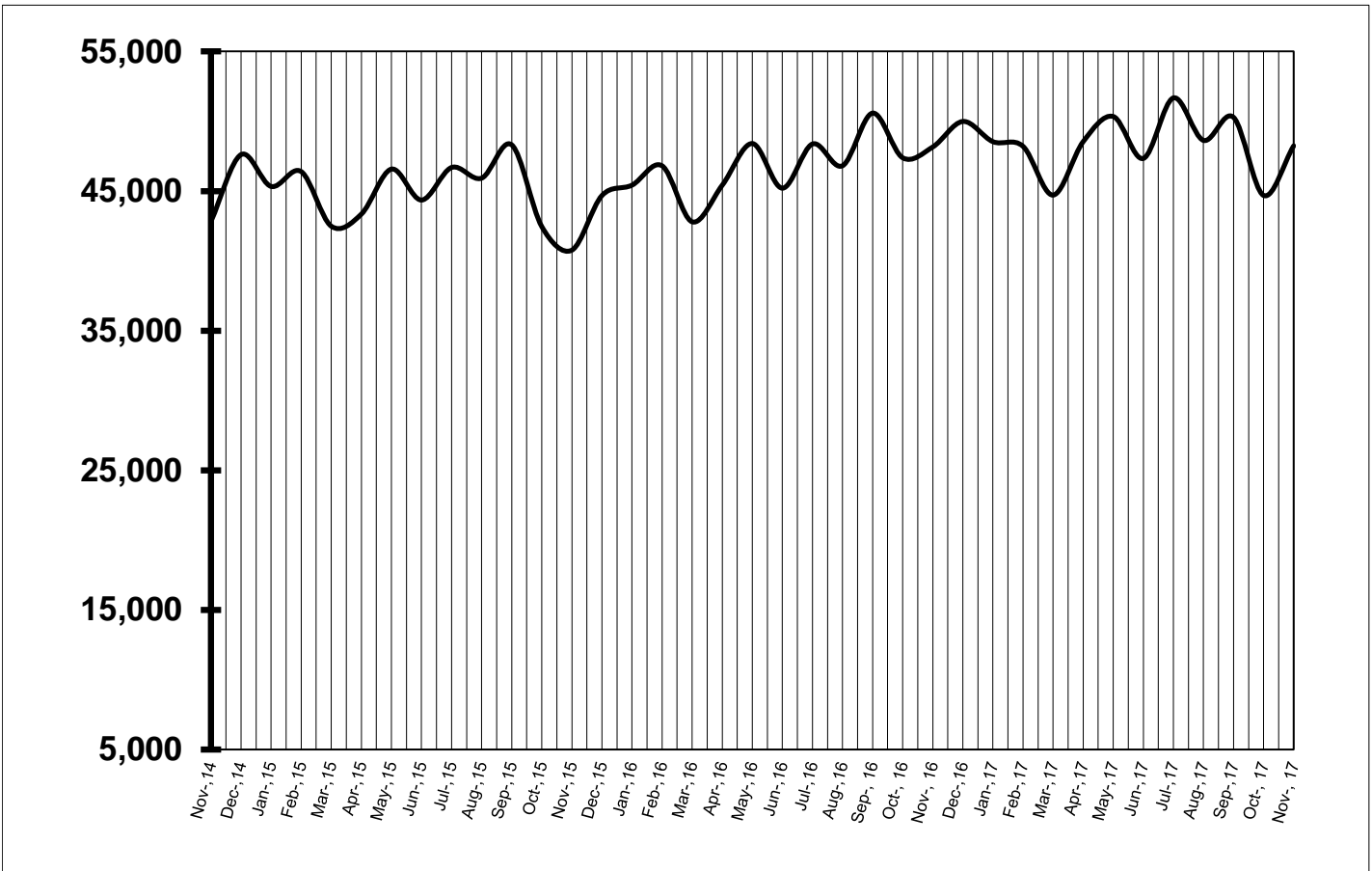
November 2017 Transportation Center Call Totals

	November 2017	November 2016	Percent Change
Customer Information Center (CIC)			
Information Calls	31,187	34,458	-9.5%
Complaints	79	86	-8.1%
Comments	28	31	-9.7%
Commendations	20	18	11.1%
Total CIC Calls	31,314	34,593	-9.5%

Dial-A-Ride (DAR)

Total DAR Calls	12,890	11,984	7.6%
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Total Calls	44,204	46,577	-5.1%
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Complaints, Comments & Commendations

Valid Complaints

Category	November 2017	November 2016	12 Month Average per Month	Complaints per 10,000 Passengers
Bus Stop	2	3	3	0.03
Careless Driving	13	5	9	0.18
Conduct	6	2	4	0.08
Crowded	0	1	0	0.00
Customer Service	11	11	11	0.15
Early Bus	2	5	5	0.03
Fare Dispute	2	1	1	0.03
Late Bus	15	16	11	0.20
Missed Transfer	1	4	3	0.01
No Show	1	4	4	0.01
Passed By	9	15	12	0.12
Passenger Conduct	1	1	1	0.01
Reasonable Modification	0	0	0	0.00
Other	16	18	17	0.22
Total	79	86	80	1.07

Ridership

	November 2017	November 2016	12 Month Average per Month
All services	739,310	761,630	715,575

Comments

	November 2017	November 2016	12 Month Average per Month	Comments per 10,000 Passengers
General Comments	28	31	33	0.38

Commendations

	November 2017	November 2016	12 Month Average per Month	Commendations per 10,000 Passengers
General Commendations	20	18	15	0.27

Complaints, Comments and Commendations

Category Descriptions

Complaints

Bus Stops: Stop needs cleaning, nearby landscape needs cleaning, stop equipment broken or not working properly.

Driving Concerns: Driver makes inappropriate lane change, brakes too hard, drives too slow, accelerates too fast, stops too far from stop or curb, blocks traffic, bus temperature too hot.

Driver Conduct: Driver provided poor customer service, does not assist customers needing help, rushes customer.

Crowded: Customer is uncomfortable due to bus being too full, customer unable to find a seat.

Customer Service: Customer provided with wrong information, employee provided poor customer service.

Early Bus: Bus arrives or departs bus stop ahead of schedule.

Fare Dispute: Pass stuck in farebox, college ID card not working, customer overpaid and requests a refund, customer not provided appropriate discount.

Late Bus: Bus arrives or departs bus stop behind schedule.

Missed Transfer: Early or late bus causes customer to miss transfer with another bus.

No Show: Bus does not arrive as scheduled.

Passed By: Bus passes stop without picking up customer

Passenger Conduct: Fellow customer plays music too loud, talks too loud, uses profanity, uses extra seat for personal belongings.

Reasonable Modification: Request from person with disability for modification of Agency practice or policy.

Other: Bike rack full, pass outlet out of passes, bus displays the wrong headsign.

Comments

Request for new, later or more frequent bus service; request for restroom at transfer facility; request for new fare category; request for bus stop amenities; request for new bus stop.

Commendations

Customer appreciates new buses, commends driver for courtesy, assisting customer with special needs, providing great customer service or returning lost item.

RIVERSIDE TRANSIT AGENCY
1825 Third Street
Riverside, CA. 92507

January 10, 2018

TO: BOARD ADMINISTRATION AND OPERATIONS COMMITTEE

THRU: Larry Rubio, Chief Executive Officer

FROM: Tammi Ford, Clerk of the Board of Directors

SUBJECT: Approve and Adopt Agency Conflict of Interest Code

Summary: The California Political Reform Act, Government Code Section 87306.5, requires public agencies to review their Conflict of Interest Code (Code) to ensure they are up-to-date and meet current legal requirements. In late August 2017, staff updated the current policy which was then reviewed by general counsel.

On September 28, 2017 the Board of Directors unanimously approved the amended Code which added the positions of deputy director of maintenance, director of risk management, mobility manager and training manager and changed the titles of marketing manager to media and public relations manager and safety and security officer to transit safety and security manager. No other changes were made to the Code at that time.

The Board-approved amended Code was sent to the Riverside County Board of Supervisors as the code reviewing body for county and local agencies, and the Code was reviewed by county counsel. County counsel subsequently returned the proposed amended Code to the Agency with a recommendation to draft a new Code which aligns more closely with language suggested by the Fair Political Practices Commission (FPPC) for conflict of interest codes.

Attached to this staff report is the updated Code, which incorporates the recommended changes by county counsel. Changes to the Code include a reference to the California Code of Regulations, identification of the appropriate place for filing Statements of Economic Interest for designated positions within the Agency, elimination of specific language as cited from the California Code of Regulations Section 18730 (Section 18730), new placement within the Code for language defining filing requirements for Consultants, an alphabetical reorder of designated positions, and identification of prior Exhibits within the Code as Appendix A and Appendix B to match language in Section 18730. The updated Code has been reviewed and approved by Agency general counsel. To assist the Board in identifying the revisions, staff has stricken deletions and placed

additions in bold and italics. In addition, staff has provided the updated Code without any mark-ups for comparison purposes and ease in reading the updated Code.

As the code reviewing body for county and local agencies, it will be necessary for the Riverside County Board of Supervisors to approve the Code following action by this Board.

Fiscal Impact:

None.

Recommendation:

Approve and recommend this item to the full Board of Directors for their consideration as follows:

Approve and adopt the Agency's Conflict of Interest Code and direct staff to submit it to the Riverside County Board of Supervisors for their consideration.

CONFLICT OF INTEREST CODE

ADOPTED BY THE

**BOARD OF DIRECTORS
RIVERSIDE TRANSIT AGENCY
1825 THIRD STREET
RIVERSIDE, CA 92507-3484
PHONE: 951-565-5000**

REVISED
~~September 28, 2017~~
January 25, 2018

CONFLICT OF INTEREST CODE

RIVERSIDE TRANSIT AGENCY

The Political Reform Act, Government Code Sections 81000, et seq., requires state and local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation, 2 California Administrative Code **of Regulations** Section 18730, which contains the terms of a standard Conflict of Interest Code. It can be incorporated by reference and may be amended by the Fair Political Practices Commission after public notice and hearings to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Administrative Code **of Regulations** Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference and, along with the attached Appendix **appendices** in which members and employees are designated and disclosure categories are set forth, constitute the Conflict of Interest Code of the Riverside Transit Agency (**Agency**).

All designated positions shall file their statements of economic interest with the Clerk of the Board for Agency. The Clerk of the Board shall retain the originals of the statements filed by the designated employees and shall make the statements available for public inspection and reproduction during regular business hours pursuant to Government Code Section 81008. Upon receipt of the statements for the Members of the Board of Directors, Alternates to Members of the Board of Directors, Chief Executive Officer, Chief Financial Officer and the Chief Operating Officer, the Agency shall make and retain copies and forward the originals to the SEI Filing Officer for the County of Riverside Board of Supervisors.

**~~CONFLICT OF INTEREST CODE
RIVERSIDE TRANSIT AGENCY~~**

~~18730. Provisions of Conflict of Interest Codes~~

~~(a) Incorporation by reference of the terms of this regulation along with the designation of employees and the formulation of disclosure categories in the Appendix referred to below constitute the adoption and promulgation of a conflict of interest code within the meaning of Government Code Section 87300 or the amendment of a conflict of interest code within the meaning of Government Code Section 87306 if the terms of this regulation are substituted for terms of a conflict of interest code already in effect. A code so amended or adopted and promulgated requires the reporting of reportable items in a manner substantially equivalent to the requirements of Article 2 of Chapter 7 of the Political Reform Act, Government Code Sections 81000, et seq. The requirements of a conflict of interest code are in addition to other requirements of the Political Reform Act such as the general prohibition against conflicts of interest contained in Government Code Section 87100, and to other state or local laws pertaining to conflicts of interest.~~

~~(b) The terms of a conflict of interest code amended or adopted and promulgated pursuant to this regulation are as follows:~~

~~(1) **Section 1. Definitions.** The definitions contained in the Political Reform Act of 1974, regulations of the Fair Political Practices Commission (2 Cal. Code of Regs. Sections 18110, et seq.), and any amendments to the Act or regulations, are incorporated by reference into this conflict of interest code.~~

~~(2) **Section 2. Designated Employees.** The persons holding positions listed in the Appendix are designated employees. It has been determined that these persons make or participate in the making of decisions which may foreseeably have a material effect on economic interests.~~

~~(3) **Section 3. Disclosure Categories.** This code does not establish any disclosure obligation for those designated employees who are also specified in Government Code Section 87200 if they are designated in this code in that same capacity or if the geographical jurisdiction of this agency is the same as or is wholly included within the jurisdiction in which those persons must report their economic interests pursuant to Article 2 of Chapter 7 of the Political Reform Act, Government Code Sections 87200 et seq.~~

~~In addition, this code does not establish any disclosure obligation for any designated employees who are designated in a conflict of interest code for another agency, if all of the~~

following apply:

~~—— (A) — The geographical jurisdiction of this agency is the same as or is wholly included within the jurisdiction of the other agency;~~

~~—— (B) — The disclosure assigned in the code of the other agency is the same as that required under Article 2 of Chapter 7 of the Political Reform Act, Government Code Section 87200; and~~

~~—— (C) — The filing officer is the same for both agencies.⁴~~

~~—— Such persons are covered by this code for disqualification purposes only. With respect to all other designated employees, the disclosure categories set forth in the Appendix specify which kinds of economic interests are reportable. Such a designated employee shall disclose in his or her statement of economic interests those economic interests he or she has which are of the kind described in the disclosure categories to which he or she is assigned in the Appendix. It has been determined that the economic interests set forth in a designated employee's disclosure categories are the kinds of economic interests which he or she foreseeably can affect materially through the conduct of his or her office.~~

~~—— (4) **Section 4. Statements of Economic Interests: Place of Filing.** Statements of Economic Interests shall be filed with the Chief Executive Officer of the Riverside Transit Agency.²~~

~~(5) **Section 5. Statements of Economic Interests: Time of Filing.**~~

~~—— (A) **Initial Statements.** All designated employees employed by the agency on the effective date of this code, as originally adopted, promulgated and approved by the code reviewing body, shall file statements within 30 days after the effective date of this code. Thereafter, each person already in a position when it is designated by an amendment to this code shall file an initial statement within 30 days after the effective date of the amendment.~~

~~—— (B) **Assuming Office Statements.** All persons assuming designated positions after the effective date of this code shall file statements within 30 days after assuming the designated positions, or if subject to State Senate confirmation, 30 days after being nominated or appointed.~~

~~(C) **Annual Statements.** All designated employees shall file statements no later than April 1.~~

~~(D) **Leaving Office Statements.** All persons who leave designated positions shall file statements within 30 days after leaving office.~~

~~(5.5) Section 5.5. Statements for Persons Who Resign Prior to Assuming Office.~~ Any person who resigns within 12 months of initial appointment, or within 30 days of the date of notice provided by the filing officer to file an assuming office statement, is not deemed to have assumed office or left office, provided he or she did not make or participate in the making of, or use his or her position to influence any decision and did not receive or become entitled to receive any form of payment as a result of his or her appointment. Such persons shall not file either an assuming or leaving office statement.

~~(A) Any person who resigns a position within 30 days of the date of a notice from the filing officer shall do both of the following:~~

~~(1) File a written resignation with the appointing power; and~~

~~(2) File a written statement with the filing officer declaring under penalty of perjury that during the period between appointment and resignation he or she did not make, participate in the making, or use the position to influence any decision of the agency or receive, or become entitled to receive, any form of payment by virtue of being appointed to the position.~~

~~(6) Section 6. Contents of and Period Covered by Statements of Economic Interests.~~

~~(A) Contents of Initial Statements.~~ Initial statements shall disclose any reportable investments, interests in real property and business positions held on the effective date of the code and income received during the 12 months prior to the effective date of the code.

~~(B) Contents of Assuming Office Statements.~~ Assuming office statements shall disclose any reportable investments, interests in real property and business positions held on the date of assuming office or, if subject to State Senate confirmation or appointment, on the date of nomination, and income received during the 12 months prior to the date of assuming office or the date of being appointed or nominated, respectively.

~~(C) Contents of Annual Statements.~~ Annual statements shall disclose any reportable investments, interests in real property, income and business positions held or received during the previous calendar year provided, however, that the period covered by an employee's first annual statement shall begin on the effective date of the code or the date of assuming office whichever is later, or for a board or commission member subject to Government Code section 87302.6, the day after the closing date of the most recent statement filed by the member pursuant to 2 Cal. Code Regs. Section 18754.

~~(D) **Contents of Leaving Office Statements.** Leaving office statements shall disclose reportable investments, interests in real property, income and business positions held or received during the period between the closing date of the last statement filed and the date of leaving office.~~

~~(7) **Section 7. Manner of Reporting.** Statements of economic interests shall be made on forms prescribed by the Fair Political Practices Commission and supplied by the agency, and shall contain the following information:~~

~~(A) **Investments and Real Property Disclosure.** When an investment or an interest in real property³ is required to be reported,⁴ the statement shall contain the following:~~

- ~~1. A statement of the nature of the investment or interest;~~
- ~~2. The name of the business entity in which each investment is held, and a general description of the business activity in which the business entity is engaged;~~
- ~~3. The address or other precise location of the real property;~~
- ~~4. A statement whether the fair market value of the investment or interest in real property equals or exceeds two thousand dollars (\$2,000), exceeds ten thousand dollars (\$10,000), exceeds one hundred thousand dollars (\$100,000), or exceeds one million dollars (\$1,000,000).~~

~~(B) **Personal Income Disclosure.** When personal income is required to be reported,⁵ the statement shall contain:~~

- ~~1. The name and address of each source of income aggregating five hundred dollars (\$500) or more in value or fifty dollars (\$50) or more in value if the income was a gift, and a general description of the business activity, if any, of each source;~~
- ~~2. A statement whether the aggregate value of income from each source, or in the case of a loan, the highest amount owed to each source, was one thousand dollars (\$1,000) or less, greater than one thousand dollars (\$1,000), greater than ten thousand dollars (\$10,000), or greater than one hundred thousand dollars (\$100,000).~~
- ~~3. A description of the consideration, if any, for which the income was received;~~
- ~~4. In the case of a gift, the name, address and business activity of the donor and any intermediary through which the gift was made; a description of the gift; the amount or value of the gift; and the date on which the gift was received.~~
- ~~5. In the case of a loan, the annual interest rate and the security, if any, given for the loan and for the term of the loan.~~

~~(C) **Business Entity Income Disclosure.** When income of a business entity, including income of a sole proprietorship, is required to be reported,⁶ the statement shall contain:~~

~~1. The name, address, and a general description of the business activity of the business entity;~~

~~2. The name of every person from whom the business entity received payments if the filer's pro rata share of gross receipts from such person was equal to or greater than ten thousand dollars (\$10,000).~~

~~(D) **Business Position Disclosure.** When business positions are required to be reported, a designated employee shall list the name and address of each business entity in which he or she is a director, officer, partner, trustee, employee, or in which he or she holds any position of management, a description of the business activity in which the business entity is engaged, and the designated employee's position with the business entity.~~

~~(E) **Acquisition or Disposal During Reporting Period.** In the case of an annual or leaving office statement, if an investment or an interest in real property was partially or wholly acquired or disposed of during the period covered by the statement, the statement shall contain the date of acquisition or disposal.~~

~~**(8) Section 8. Prohibition on Receipt of Honoraria.**~~

~~(A) No member of a state board or commission, and no designated employee of a state agency or local government agency, shall accept any honorarium from any source, if the member or employee would be required to report the receipt of income or gifts from that source on his or her statement of economic interests. This section shall not apply to any part-time member of the governing board of any public institution of higher education, unless the member is also an elected official.~~

~~Subdivisions (a), (b), and (c) of Government Code Section 89501 shall apply to the prohibitions in this section.~~

~~This section shall not limit or prohibit payments, advances, or reimbursements for travel and related lodging and subsistence authorized by Government Code Section 89506.~~

~~**(8.1) Section 8.1. Prohibition on Receipt of Gifts in Excess of \$440**~~

~~(A) No member of a state board or commission, and no designated employee of a state or local government agency, shall accept gifts with a total value of more than \$440 in a calendar year from any single source, if the member or employee would be required to report the receipt of income or gifts from that source on his or her statement of economic~~

interests. This section shall not apply to any part-time member of the governing board of any public institution of higher education, unless the member is also an elected official.

Subdivisions (e), (f), and (g) of Government Code Section 89503 shall apply to the prohibitions in this section.

~~(8.2) Section 8.2. Loans to Public Officials.~~

(A) No elected officer of a state or local government agency shall, from the date of his or her election to office through the date that he or she vacates office, receive a personal loan from any officer, employee, member, or consultant of the state or local government agency in which the elected officer holds office or over which the elected officer's agency has direction and control.

(B) No public official who is exempt from the state civil service system pursuant to subdivisions (c), (d), ~~(e)~~, (f), and (g) of Section 4 of Article VII of the Constitution shall, while he or she holds office, receive a personal loan from any officer, employee, member, or consultant of the state or local government agency in which the public official holds office or over which the public official's agency has direction and control. This subdivision shall not apply to loans made to a public official whose duties are solely secretarial, clerical, or manual.

(C) No elected officer of a state or local government agency shall, from the date of his or her election to office through the date that he or she vacates office, receive a personal loan from any person who has a contract with the state or local government agency to which that elected officer has been elected or over which that elected officer's agency has direction and control. This subdivision shall not apply to loans made by banks or other financial institutions or to any indebtedness created as part of a retail installment or credit card transaction, if the loan is made or the indebtedness created in the lender's regular course of business on terms available to members of the public without regard to the elected officer's official status.

(D) No public official who is exempt from the state civil services system pursuant to subdivisions (c), (d), (e), (f), and (g) of Section 4 of Article VII of the Constitution shall, while he or she holds office, receive a personal loan from any person who has a contract with the state or local government agency to which that elected officer has been elected or over which that elected officer's agency has direction and control. This subdivision shall not apply to loans made by banks or other financial institutions or to any indebtedness created as part of a retail installment or credit card transaction, if the loan is made or the

~~indebtedness created in the lender's regular course of business on terms available to members of the public without regard to the elected officer's official status. This subdivision shall not apply to loans made to a public official whose duties are solely secretarial, clerical, or manual.~~

~~(E) This section shall not apply to the following:~~

~~1. Loans made to the campaign committee of an elected officer or candidate for elective office.~~

~~2. Loans made by a public official's spouse, child, parent, grandparent, grandchild, brother, sister, parent-in-law, brother-in-law, sister-in-law, nephew, niece, aunt, uncle, or first cousin, or the spouse of any such persons, provided that the person making the loan is not acting as an agent or intermediary for any person not otherwise exempted under this section.~~

~~3. Loans from a person which, in the aggregate, do not exceed five hundred dollars (\$500) at any given time.~~

~~4. Loans made, or offered in writing, before January 1, 1998.~~

~~8.3 Section 8.3. Loan Terms.~~

~~(A) Except as set forth in subdivision (B), no elected officer of a state or local government agency shall, from the date of his or her election to office through the date he or she vacates office, receive a personal loan of five hundred (\$500) or more, except when the loan is in writing and clearly states the terms of the loan, including the parties to the loan agreement, date of the loan, amount of the loan, term of the loan, date or dates when payments shall be due on the loan and the amount of the payments, and the rate of interest paid on the loan.~~

~~(B) This section shall not apply to the following types of loans:~~

~~1. Loans made to the campaign committee of the elected officer.~~

~~2. Loans made to the elected officer by his or her spouse, child, parent, grandparent, grandchild, brother, sister, parent-in-law, brother-in-law, sister-in-law, nephew, niece, aunt, uncle, or first cousin, or the spouse of any such person, provided that the person making the loan is not acting as an agent or intermediary for any person not otherwise exempted under this section.~~

~~3. Loans made, or offered in writing, before January 1, 1998.~~

~~(C) Nothing in this section shall exempt any person from any other provision of Title 9 of the Government Code.~~

~~8.4~~ Section 8.4. Personal Loans.

~~(A) Except as set forth in subdivision (B), a personal loan received by any designated employee shall become a gift to the designated employee for the purposes of this section in the following circumstances.~~

~~1. If the loan has a defined date or dates for repayment, when the statute of limitations for filing an action for default has expired.~~

~~2. If the loan has no defined date or dates for repayment, when one year has elapsed from the later of the following:~~

~~a. The date the loan was made.~~

~~b. The date the last payment of one hundred dollars (\$100) or more was made on the loan.~~

~~c. The date upon which the debtor has made payments on the loan aggregating to less than two hundred fifty dollars (\$250) during the previous 12 months.~~

~~(B) This section shall not apply to the following types of loans:~~

~~1. A loan made to the campaign committee of an elected officer or a candidate for elective office.~~

~~2. A loan that would otherwise not be a gift as defined in this title.~~

~~3. A loan that would otherwise be a gift as set forth under subdivision (A), but to which the creditor has taken reasonable action to collect the balance due.~~

~~4. A loan that would otherwise be a gift as set forth under subdivision (A), but on which the creditor, based on reasonable business considerations, has not undertaken collection action. Except in a criminal action, a creditor who claims that a loan is not a gift on the basis of this paragraph has the burden of providing that the decision for not taking collection action was based on reasonable business considerations.~~

~~5. A loan made to a debtor who has filed for bankruptcy and the loan is ultimately discharged in bankruptcy.~~

~~6. Nothing in this section shall exempt any person from any other provisions of Title 9 of the Government Code.~~

~~**(9) Section 9. Disqualification.** No designated employee shall make, participate in making, or in any way attempt to use his or her official position to influence the making of any governmental decision which he or she knows or has reason to know will have a reasonably foreseeable material financial effect, distinguishable from its effect on the public generally, on the official or a member of his or her immediate family or on:~~

~~(A) Any business entity in which the designated employee has a direct or indirect investment worth two thousand dollars (\$2,000) or more;~~

~~—— (B) Any real property in which the designated employee has a direct or indirect interest worth two thousand dollars (\$2,000) or more;~~

~~—— (C) Any source of income, other than gifts and other than loans by a commercial lending institution in the regular course of business on terms available to the public without regard to official status, aggregating five hundred dollars (\$500) or more in value provided to, received by or promised to the designated employee within 12 months prior to the time when the decision is made;~~

~~—— (D) Any business entity including self-employment in which the designated employee is a director, officer, partner, trustee, employee, business owner, or holds any position of management while holding office or for one year thereafter; or~~

~~—— (E) Any donor of, or any intermediary or agent for a donor of, a gift or gifts aggregating \$440 or more provided to; received by, or promised to the designated employee within 12 months prior to the time when the decision is made.~~

~~**(9.3) Section 9.3. Legally Required Participation.** No designated employee shall be prevented from making or participating in the making of any decision to the extent his or her participation is legally required for the decision to be made. The fact that the vote of a designated employee who is on a voting body is needed to break a tie does not make his or her participation legally required for purposes of this section.~~

~~**(9.5) Section 9.5. Disqualification of State Officers and Employees.** In addition to the general disqualification provisions of Section 9, no state administrative official shall make, participate in making, or use his or her official position to influence any governmental decision directly relating to any contract where the state administrative official knows or has reason to know that any party to the contract is a person with whom the state administrative official, or any member of his or her immediate family has, within 12 months prior to the time when the official action is to be taken:~~

~~—— (A) Engaged in a business transaction or transactions on terms not available to members of the public, regarding any investment or interest in real property; or~~

~~(B) Engaged in a business transaction or transactions on terms not available to members of the public regarding the rendering of goods or services totaling in value one thousand dollars (\$1,000) or more.~~

~~(10) Section 10. Disclosure of Disqualifying Interest.~~ When a designated employee determines that he or she should not make a governmental decision because he or she has a disqualifying interest in it, the determination not to act must be accompanied by disclosure of the disqualifying interest.

~~(11) Section 11. Assistance of the Commission and Counsel.~~ Any designated employee who is unsure of his or her duties under this code may request assistance from the Fair Political Practices Commission pursuant to Government Code Section 83114 and 2 Cal. Code Regs. Sections 18329 and 18329.5 or from the attorney for his or her agency, provided that nothing in this section requires the attorney for the agency to issue any formal or informal opinion.

~~(12) Section 12. Violations.~~ This code has the force and effect of law. Designated employees violating any provision of this code are subject to the administrative, criminal and civil sanctions provided in the Political Reform Act, Government Code Sections 81000-91014. In addition, a decision in relation to which violation of the disqualification provisions of this code or of Government Code Section 87100 or 87450 has occurred may be set aside as void pursuant to Government Code Section 91003.

~~AUTHORITY: Section 83112, Gov. Code~~

~~REFERENCE: Sections 87300-87302, 89503, and 89504, Gov. Code~~

~~(Adopted by the Fair Political Practices Commission 8/6/91 and as amended through December 13, 2012)~~

¹Designated employees who are required to file statements of economic interests under any other agency's conflict of interest code, or under Article 2 for a different jurisdiction, may expand their statement of economic interests to cover reportable interests in both jurisdictions, and file copies of this expanded statement with both entities in lieu of filing separate and distinct statements, provided that each copy of such expanded statement filed in place of an original is signed and verified by the designated employee as if it were an original. See Government Code Section 81004.

²See Government Code Section 81010 and 2 Cal. Code of Regs. Section 18115 for the duties of filing officers and persons in agencies who make and retain copies of statements and forward the originals to the filing officer.

³For the purpose of disclosure only (not disqualification), an interest in real property does not include the principal residence of the filer.

⁴Investments and interests in real property which have a fair market value of less than \$1,000 are not investments and interests in real property within the meaning of the Political Reform Act. However, investments or interests in real property of an individual include those held by the individual's spouse and dependent children as well as a pro rata share of any investment or interest in real property of any business entity or trust in which the individual, spouse and dependent children own, in the aggregate, a direct, indirect or beneficial interest of 10 percent or greater.

⁵A designated employee's income includes his or her community property interest in the income of his or her spouse but does not include salary or reimbursement for expenses received from a state, local or federal government agency.

⁶Income of a business entity is reportable if the direct, indirect or beneficial interest of the filer and the filer's spouse in the business entity aggregates a 10 percent or greater interest. In addition, the disclosure of persons who are clients or customers of a business entity is required only if the clients or customers are within one of the disclosure categories of the filer.

EXHIBIT *APPENDIX* "A"

DESIGNATED POSITIONS	DISCLOSURE CATEGORY
Benefits Administrator	1
Buyer	1
Chief Administrative Services Officer	1
Chief Procurement and Logistics Officer	1
Consultant*	1
Contract Operations Manager	1
Contracts Administrator	1
Contracts Manager	1
Controller	1
Deputy Director of Maintenance	1
Director of Operations	1
Director of Contracts	1
Director of Information Technologies	1
Director of Maintenance	1
Director of Marketing	1
Director of Planning	1
Director of Risk Management	1
Executive Assistant/Clerk of the Board	1
Executive Assistant/Deputy Clerk of the Board	1
Facilities Manager	1
General Counsel	1
Government Affairs Manager	1
Grants Manager	1
Human Resources Manager	1
Human Resources Specialist	1
Labor Relations Officer	1
Maintenance Manager	1
Maintenance Quality Control	1
Media and Public Relations Manager	1
Medical Administrative Activities Coordinator	1
Mobility Manager	1
Operations Manager	1
Performance Analysis and Reporting Manager	1
Planning & Scheduling Manager	1
Project Manager	1
Risk Manager	1
Transit Safety and Security Manager	4
Stops/Zones Supervisor	1
Store Room Supervisor	1
Systems Administrator	1
Training Manager	1
Transit Safety and Security Manager	1

****The chief executive officer may determine in writing that a particular consultant, although a "designated position" is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The chief executive officer's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.***

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS:

It has been determined that the positions listed below manage public investments and will file a Statement of Economic Interests pursuant to Government Code Section 87200 **and are included in Category 2:**

Members of Board of Directors
Alternates to Members of Board of Directors
Chief Executive Officer
Chief Financial Officer
Chief Operating Officer

~~*The chief executive officer may determine in writing that a particular consultant, although a "designated position" is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The chief executive officer's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.~~

EXHIBIT APPENDIX "B"

DISCLOSURE CATEGORIES

Financial interests of employees holding positions designated in Exhibit **Appendix "A"** are to be reported in statements of economic interest as follows:

Designated Employees in Category 1 Must Report:

- A. Interests in real property within the jurisdiction.
- B. Investments in any business entity which, within the previous two years, has contracted, or in the future foreseeably may contract with the Riverside Transit Agency to provide services, supplies, materials or equipment to the Riverside Transit Agency.
- C. Income from any source which, within the last two years, have contracted with the Riverside Transit Agency to provide services, supplies, materials or equipment to the Riverside Transit Agency.

Agency.

Designated Employees in Category 2 Must Report:

- A. Investments in any business entity which, within the previous two years, has contracted, or in the future foreseeably may contract with the Riverside Transit Agency to provide services, supplies, materials or equipment to the Riverside Transit Agency.
- B. Income from any source which, within the last two years, has contracted with the Riverside Transit Agency to provide services, supplies, materials or equipment to the Riverside Transit Agency.

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**RIVERSIDE TRANSIT AGENCY
CONFLICT OF INTEREST CODE**

ADOPTED BY THE

**BOARD OF DIRECTORS
RIVERSIDE TRANSIT AGENCY
1825 THIRD STREET
RIVERSIDE, CA 92507-3484
PHONE: 951-565-5000**

**REVISED
January 25, 2018**

**CONFLICT OF INTEREST CODE
RIVERSIDE TRANSIT AGENCY**

The Political Reform Act, Government Code Sections 81000, et seq., requires state and local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation, 2 California Code of Regulations Section 18730, which contains the terms of a standard Conflict of Interest Code. It can be incorporated by reference and may be amended by the Fair Political Practices Commission after public notice and hearings to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference and, along with the attached appendices in which members and employees are designated and disclosure categories are set forth, constitute the Conflict of Interest Code of the Riverside Transit Agency (Agency).

All designated positions shall file their statements of economic interest with the Clerk of the Board for the Agency. The Clerk of the Board shall retain the originals of the statements filed by the designated employees and shall make statements available for public inspection and reproduction during regular business hours pursuant to Government Code Section 81008. Upon receipt of the statements for the Members of the Board of Directors, Alternates to Members of Board of Directors, Chief Executive Officer, Chief Financial Officer and the Chief Operating Officer, the Agency shall make and retain copies and forward the originals to the filing officer for the County of Riverside.

APPENDIX "A"

DESIGNATED POSITIONS

DISCLOSURE CATEGORY

Benefits Administrator	1
Buyer	1
Chief Administrative Services Officer	1
Chief Procurement and Logistics Officer	1
Consultant*	1
Contract Operations Manager	1
Contracts Administrator	1
Contracts Manager	1
Controller	1
Deputy Director of Maintenance	1
Director of Operations	1
Director of Contracts	1
Director of Information Technologies	1
Director of Maintenance	1
Director of Marketing	1
Director of Planning	1
Director of Risk Management	1
Executive Assistant/Clerk of the Board	1
Executive Assistant/Deputy Clerk of the Board	1
Facilities Manager	1
General Counsel	1
Government Affairs Manager	1
Grants Manager	1
Human Resources Manager	1
Human Resources Specialist	1
Labor Relations Officer	1
Maintenance Manager	1
Maintenance Quality Control	1
Media and Public Relations Manager	1
Medical Administrative Activities Coordinator	1
Mobility Manager	1
Operations Manager	1
Performance Analysis and Reporting Manager	1
Planning & Scheduling Manager	1
Project Manager	1
Risk Manager	1
Stops/Zones Supervisor	1
Store Room Supervisor	1
Systems Administrator	1
Training Manager	1
Transit Safety and Security Manager	1

*The chief executive officer may determine in writing that a particular consultant, although a "designated position" is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The chief executive officer's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS:

It has been determined that the positions listed below manage public investments pursuant to Government Code Section 87200 and are included in Category 2:

Members of Board of Directors
Alternates to Members of Board of Directors
Chief Executive Officer
Chief Financial Officer
Chief Operating Officer

APPENDIX "B"

DISCLOSURE CATEGORIES

Financial interests of employees holding positions designated in Appendix "A" are to be reported in statements of economic interest as follows:

Designated Employees in Category 1 Must Report:

- A. Interests in real property within the jurisdiction.
- B. Investments in any business entity which, within the previous two years, has contracted, or in the future foreseeably may contract with the Riverside Transit Agency to provide services, supplies, materials or equipment to the Riverside Transit Agency.
- C. Income from any source which, within the last two years, have contracted with the Riverside Transit Agency to provide services, supplies, materials or equipment to the Riverside Transit Agency.

Designated Employees in Category 2 Must Report:

- A. Investments in any business entity which, within the previous two years, has contracted, or in the future foreseeably may contract with the Riverside Transit Agency to provide services, supplies, materials or equipment to the Riverside Transit Agency.
- B. Income from any source which, within the last two years, has contracted with the Riverside Transit Agency to provide services, supplies, materials or equipment to the Riverside Transit Agency.